

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re LEHMAN BROTHERS HOLDING INC.,

Case No. 08-13555(JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banca dello Stato del Cantone Ticino

Name of Transferee

Julius Baer & Co Ltd

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 58786.06

Amount of Claim: CHF 100'000.--

Date Claim Filed: 08/18/2009

Phone: 0041.91.803.72.99

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Banca dello Stato del Cantone Ticino

Date: 09/07/2016

Transferee/Transferee's Agent

S. Weber

E. Snozzi

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **Banca Dello Stato** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **58786.06**) in the **nominal amount of CHF 100'000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 7 day of September 2016.

Bank Julius Baer & Co. Ltd.



Fabian Burckhardt


Marc Blum

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0264209387 CAPITAL PROTECTED TWISTER NOTE	58786.06	18 August 2009	Lehman Brothers Treasury Co. BV	CHF 100'000



Sede centrale

Viale H. Guisan 5
Casella postale
CH - 6501 Bellinzona

Tel. +41 91 803 71 11
Fax +41 91 803 71 70

www.bancastato.ch

EPIQ Bankruptcy Solutions, LLC
Attn. Lehman Brothers Holdings
Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017

Taken care of by:

Eliseo Snozzi
Department SCCO
Tel. 0041.901.803.72 99

Bellinzona, September 7, 2016

Vostro rif. TRANSFER OF CLAIM XS0264209387 - LEHMAN BROTHERS SECURITIES

Ihre Ref.
Votre réf.

- | | | | |
|-------------------------------------|--|--------------------------|---|
| <input type="checkbox"/> | <i>per informazione
zur Kenntnisnahme
pour information</i> | <input type="checkbox"/> | <i>da ritornare p.f. entro il
bitte zurücksenden bis
à renvoyer s.v.p. jusqu'au</i> |
| <input type="checkbox"/> | <i>per i vostri atti
zu Ihren Akten
pour vos dossiers</i> | <input type="checkbox"/> | <i>di ritorno con ringraziamenti
mit Dank zurück
en retour avec remerciements</i> |
| <input type="checkbox"/> | <i>come inteso
gemäss Besprechung
suivant l'accord</i> | <input type="checkbox"/> | <i>per la firma/visto
zur Unterschrift/Visum
pour la signature/visa</i> |
| <input type="checkbox"/> | <i>telefonare p.f.
bitte anrufen
téléphoner s.v.p.</i> | <input type="checkbox"/> | <i>per approvazione
zur Genehmigung
pour approbation</i> |
| <input type="checkbox"/> | <i>per il disbrigo
zur Erledigung
pour règlement</i> | <input type="checkbox"/> | <i>ricevuto per errore
irrtümlicherweise erhalten
reçu par erreur</i> |
| <input type="checkbox"/> | <i>come da vostra richiesta
gemäss Ihrem Wunsch
selon votre demande</i> | <input type="checkbox"/> | <i>per una presa di posizione
zur Stellungnahme
pour avis</i> |
| <input checked="" type="checkbox"/> | Please find herewith attached the "transfer of claim other than for security" duly filled in and signed by the Transferor Julius Baer & Co. Ltd. and the Transferee Banca dello Stato del Cantone Ticino | | |

Distinti saluti

BANCA DELLO STATO DEL CANTONE TICINO


S. Weber

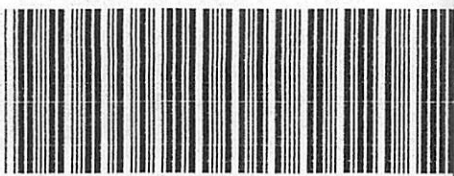
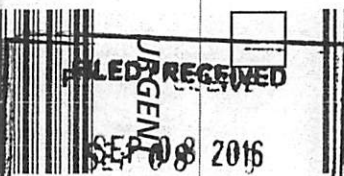


E. Snozzi

Annexes: 1 TRANSFER OF CLAIM

Fakturierung / Facturation

CE 276 650 457 CH

PRIORITY
ECONOMY

<input checked="" type="checkbox"/>			
	TT 276 650 457 CH	EPID SYSTEMS SEP 08 2016 URGENT RECEIVED	CP 276 650 457 CH

Company Name BANCA DELLO STATO DEL CANTONE TICINO VIALE H. GUISAN 5 6501 BELLINZONA CH - SWITZERLAND 091 803 72 99 SNOZZI ELISEO	Contact Company / Name EPID BANKRUPTCY SOLUTIONS LLC ATT. LEHMAN BROTHERS HOLDING CLAIMS PROCESSING 757 Third Avenue 3rd Floor NEW YORK N.Y. 10017 USA
Payment RRN Post / NRF Poste 500032117 Postkonto / Compte Postal 65-433-5	Country USA ISO Code Country of destination VAT No.

Total gross weight kg g	Export Clearance E-dec Export
Type of contents <input checked="" type="checkbox"/> Documents <input type="checkbox"/> Merchandises <input type="checkbox"/> Returned Goods <input type="checkbox"/> Samples <input type="checkbox"/> Present <input type="checkbox"/> Other	Goods certificate / Type and No / Export licence No dated

Quantity	Detailed description of contents	HS Customs Tariff No.	Code	Net weight	Value in CHF	Origin
1	Documents					

See also attached commercial invoice No.	TOTAL Value in CHF
--	--------------------

CUSTOMS CLEARANCE INSTRUCTIONS	Value-added services
DELIVERY INSTRUCTIONS	Insurance URGENT Business 9h Delivery Encombrant URGENT Business 12h Delivery

Sender's instructions in case of non-delivery (Except for URGENT) Return to sender (chargeable) by ... PRIORITY ECONOMY Treat as abandoned	Je certifie que les renseignements donnés dans la présente déclaration sont exacts, que j'ai pris connaissance des Conditions Générales de la Poste Suisse et que cet envoi ne contient aucun objet dangereux interdit par la réglementation postale. I certify that the particulars given in the declaration are correct, that I took note of the General Terms of Swiss Post and that this item does not contain any dangerous articles prohibited by postal regulations. Ich bestätige hiermit, dass die Angaben in der vorliegenden Deklaration richtig sind, dass ich von den AGB der Schweizerischen Post Kenntnis genommen habe und dass die Sendung keine durch die Postvorschriften verbotenen gefährlichen Gegenstände enthält. Certifico che le informazioni contenute nella presente dichiarazione sono esatte. Certifico di aver preso conoscenza delle condizioni Generali della Posta Svizzera e che quest'invio non contiene nessun oggetto pericoloso proibito dal regolamento postale.	Sending Price Price VAS TOTAL PRICE CHF
Date 07.09.2016		